

REPORT WEBINAR SERIES ON TROPICAL FRUITS GUAVA

9 November 2023

Prospects of expanding guava production and trade



All reasonable efforts have been taken in the compilation and editing of the materials presented in this document. The views expressed herein are those of the presenters, panelists, and facilitators, and not necessarily those of the International Tropical Fruits Network (TFNet) and its members. Any companies, products from manufacturers, and technologies mentioned do not imply the endorsement or recommendation by TFNet.

eISBN 978-983-2532-15-6

© TFNet February 2024

This publication may not be reproduced or stored in a retrieval system without the prior written permission of TFNet. However, TFNet encourages the use and circulation of the information in this document. The information may be copied, downloaded, and printed for any non-commercial use, as long as TFNet is acknowledged as source and copyright holder, not as an endorser of any products or services.

Published by: International Tropical Fruits Network (TFNet) Box 334, UPM Post Office, 43400 Serdang, Selangor, Malaysia. Tel: 603-89416589 Fax: 603-89416591 Website: www.itfnet.org E-mail: info@itfnet.org

Prepared by: Dorothy Chandrabalan Yacob Ahmad

Layout by: Christian Anthony T. Cangao

Photos: Yacob Ahmad

11

11

11

Н

Н

Н

...

11

11

11

H

Н

11

11

Н

11

11

11

11

Н

Н

ш

11

H

11

H

Н



1.0. EXECUTIVE SUMMARY

Н

11

. .

11

Н

H

Н

11

Н

11

Guava, often labelled as a "minor" tropical fruit in global markets, holds intrinsic value despite its relatively smaller presence compared to major tropical fruits. The term "minor" does not diminish its significance, and concerted efforts from farmers, government agencies, researchers, and the private sector are crucial for its development and recognition on the international stage. Incidentally, guava is also categorized as a major fruit category along with 'mango and mangosteen', under code HS 080450 of FAO-UN trade data.

In the fourth instalment of TFNet's ongoing series of international webinars focusing on minor tropical fruits, the webinar centered around guava under the theme 'Prospects and Expansion of Guava Production and Trade.' Held on 9th November, 2023, the aim was to gather valuable insights to understand the current state of guava production and markets and formulate actionable recommendations for elevating its status in the global fruit market. The webinar provided a comprehensive exploration of various aspects of developing guava including production, consumption, trade, challenges, and future prospects.

Dr. Vasugi of the Indian Council of Agricultural Research, India provided a comprehensive overview of India's efforts to sustain guava production for both domestic consumption and export markets. The presentation focused on extensive research in crop improvement, covering various aspects such as clean planting material production, good agricultural practices, canopy management, high-density planting, integrated nutrient-water management, and disease management. The discussion included an insightful examination of challenges faced by the guava industry and explores future directions. Future plans, including ongoing research on disease-resistant varieties, precision farming development, collaborations with international institutions, and enhanced marketing strategies were also outlined.

Dr. Xuehua Shao from the Fruit Tree Research Institute, Guangdong Academy of Agricultural Sciences presented developments related to China's status of guava cultivation and market. The development of guava in China has witnessed substantial growth in the past two decades. The dominant variety, Zhenzhu guava, has fuelled rapid growth, with Guangdong Province leading in production. China, a major player, contributes 4,366,300 tons annually, primarily from Southern provinces. The presentation outlined the diverse guava varieties, each with unique characteristics contributing to China's guava diversity. The cultivation techniques emphasized soil management, organic fertilizer application, and pruning techniques, playing a crucial role in China's success as a major guava producer and exporter to Hong Kong.

Prof. Dr. Sobir from Bogor Agricultural University, Indonesia stated that guava is still considered a minor fruit in Indonesia, ranking 13th in production among other fruit types in 2002 and maintaining the same position in 2021. However, there has been a significant 3.3-fold increase in production from 2002 to 2021, with notable surges linked to the popularity of the Crystal guava variety and increased demand during the COVID-19 pandemic, due to consumers' interest in fruits with high vitamin C content. The presentation details guava varieties, cultivation techniques, processing into juice, challenges faced by farmers, and the increasing popularity of guava in Indonesia.

Mr. Ahmad Hafiz Baharom from the Malaysian Agricultural Research and Development Institute (MARDI), Malaysia provided an overview of guava production in Malaysia, emphasizing the ongoing guava breeding program at MARDI. Guava production in Malaysia has faced a substantive decline in the recent years. Mr. Hafiz emphasized the potential for further expansion of the guava industry in Malaysia, driven by consistent demand in domestic and international markets. Key factors for growth include the implementation of good agricultural practices, research and development support, and government policy backing under the National Agricultural Policy 2.0 (2021-2030).

Mr. Shalendra Prasad from the Research Division of the Ministry of Agriculture, Fiji shared the success of Fiji's focus and initiatives on guava to expand the fruit industry, emphasizing the government's commitment to diversify agriculture. The presentation covers guava cultivation initiation, production, marketing strategies, challenges, and future prospects, showcasing the transformative power of strategic government support and sustainable practices.

Besides good farm practices, the presentations also highlighted several innovative techniques, especially those practiced in India, including leaf cuttings for vegetative propagation, branch bending for enhanced shoot development, high-density planting like the meadow orchard approach, and scheduled production manipulation for strategic market engagement. The

11

Н

11

Н

11

11

Н

11

Н

11

Н

11

11

Н

Н

11

Н

11

11

Н

11

Н

11

Н

11

Н

11

Н

11

11

Н

H

11

11

Н

H

presentations emphasize the importance of sustainable practices, government support, and innovative strategies for guava cultivation.

Н

11

11

Н

11

11

11

Н

11

Н

Н

11

Н

Н

Н

11

Н

Н

11

11

H H

11

Н

. .

11

The Q and A and panel discussion session covered various crucial aspects of guava cultivation and development, offering insights from different countries and perspectives. The panel also addressed questions on optimal pruning time, effective strategies for controlling fruit flies across different countries, post-harvest technology for guava export, associated costs of bagging, feasibility of guava as a mixed crop, and funding availability for guava development.

The panel discussion delved into the possibility of elevating guava to mainstream fruit status, emphasizing the need for resource allocation, research efforts, and energy toward this goal. The consideration of the primary consumer base for guava was deemed crucial for export destinations like Europe or the US.

Panellists discussed the possibility of developing a selected popular guava variety, as 'Hass' is to avocado, 'Cavendish' to banana, 'Musang King' to durian and MD2 to pineapple. This drew mixed responses and the discussion concluded with optimism about guava's potential mainstream status in the next decade. The emphasis was on targeted research and development, efficient production systems, mechanization, and assertive market commercialization. Guava was positioned as a valuable component of daily fruit intake, complementing other fruits for a nutritious and appealing combination. Overall, the panel discussion provided a comprehensive overview of guava cultivation, addressing challenges and opportunities on a global scale.

2. WEBINAR PRESENTATIONS (MODERATED BY DOROTHY CHANDRABALAN, TFNET)

2.1. Sustaining guava production for the domestic and export market in India – Dr. C. Vasugi, IIHR-ICAR, Bangalore, India

In her scientific presentation, Dr. Vasugi, discussed India's endeavours in sustaining guava production for both domestic consumption and export markets.

Psidium guajava holds a significant position as the fifth most important fruit crop in India. Despite being introduced, it thrives in various Indian regions due to its adaptability, drought resistance, and prolific nature, providing nutritional security throughout the year. Rich in vitamin C, vitamin A, and antioxidants, guava has gained importance with wider consumption preferences and diverse value-added products. The primary challenges faced are in containing guava wilt disease and nematode infestation. Analysis of trends in area production and productivity revealed an increasing trend, emphasizing the need for continuous research in this field. Leading guava-producing states, including Andhra Pradesh, Bihar, Chhattisgarh, Madhya Pradesh, Tamil Nadu, Uttar Pradesh, and West Bengal, collectively contribute to the production of approximately 5.2 million metric tons, covering an area of 346,000 hectares. Prominent Guava varieties in India, such as Allahabad Safeda, Sardar, Surkha, and Arka varieties (different states have different preferences), were discussed. Guava breeding work was initiated in the Ganeskhind Fruit experiment Station in Pune (Sardar Guava), and is now being carried out by various organizations for guava improvement in India. Some private entities have been documented to grow varieties from Thailand.

The adoption of improved varieties is prescribed as one of the main strategies for sustaining the guava industry. Broadly, guava varieties are classified into two groups – the white pulp and the red pulp varieties. White pulp varieties are preferred for fresh consumption, and these include Arka Amulya and Arka Mridula with Allahabad Safeda being one of the parents. Arka Kiran and Arka Rasmi are red-fleshed varieties deemed suitable for fresh consumption and also processing (high in lycopene). Arka Poorna is a recently developed white-pulp variety which has high pulp content, more outer rind thickness and less inner core. It is suited for fresh consumption and processing. Other improved varieties include Lalit, Shweta, Dhawal and Lalima. Lalima is gaining popularity in North India due to attractive appearance and color development during cooler months. The Allahabad Safeda is the most popular variety in India, and is the progenitor for many popular guava varieties. Many breeding programmes, include Allahabad Safeda (a time-tested variety) as the male or female parent due to its excellent characteristics in terms of size of fruit, quality, yield, and taste, and performed well in farmers' fields.

The use of clean planting material and lack of quality planting material are some of the challenges faced by farmers in India. In tandem with these issues is the existence of wilt and nematode infestation, with nursery soil potting mixture being a source of inoculum. Hence, the aim is production of clean and quality planting material, free from the source of inoculum and this is being done through the certification of nurseries where improved varieties are licensed to. It is normal practice for scientists to regularly visit these nurseries to assess genetic purity and quality of planting material, with the absence of pests and diseases. In addition, advice is provided on adoption of standard nursery management practices for the production of clean planting material. There is a need for the use of rootstocks that are resistant to biotic stresses mainly from wilt and nematode infestation for high density planting. If ever planting materials are imported, prescribed regulations must be adhered to.

Dr. Vasugi highlighted the significance of producing large quantities of planting material, a problem faced by many farmers. At present, only a total of 40-50% planting material is produced from 4,500 nurseries, thus more effort needs to go into the multiplication of planting materials. The adoption of propagation techniques involving leaf cutting, nodal cutting, herbaceous cutting or semi hard wood cutting (with limited mother plant), are deemed as efficient and fast ways for multiplication, instead of the conventional grafting technique. These newer techniques allow for the efficient multiplication of material, meeting the demand from guava growers.

Dr. Vasugi delved into good agricultural practices, referring to the standards outlined in Indian Standard (IS) 15930 specific to guava crops. These practices aim to ensure food safety, occupational health, and welfare. Benefits include a uniform approach irrespective of farm holdings, basic infrastructure development, traceability in the food chain, soil fertility maintenance, and enhanced worker safety. Adhering to good agricultural practices also aids in overcoming technical barriers and gaining reputation in the international market.

Dr. Vasugi then discussed crop regulation for quality fruit production, considering guava's seasonal flushes and the ability to produce crops in response to market demands. Winter season crops were generally found to be of better quality than rainy season crop when there is the prevalence of pest and disease infection. Various crop regulation methods are location-specific across the country, including withholding irrigation in Peninsular India (to induce flowering), and root exposure and root pruning in West India (for supressing the rainy season crop and

11

Н

11

Н

11

Н

11

11

Н

11

Н

Н

Н

11

Н

11

H

11

Н

11

Н

Н

H

11

. .

...

11

H

11

11

Н

11

obtain winter season crop). These practices are tailored to the market demand in the specific areas. For North India pruning is undertaken at the third quarter and middle of the season shoot growth of spring flush. Chemical applications are also pursued for desired flowering and fruit set retention. In relation to inducing new fruit bearing shoots for any season, the 'branch bending' technique is used to regulate fruit production on demand. This technique is used on 2 to 8 years old trees, results in the dilution of accumulated auxins at branch tips activating dormant buds, thus promoting the growth of new lateral shoots. Branch bending is only possible for plants grown in wider spaces (5m x 5m).

11

Н

11

Н

11

Н

11

H

11

Н

11

11

Н

11

Н

Н

11

Н

...

11

Н

11

Н

11

Н

11

Н

11

11

11

Н

11

11

Н

11

11

The presentation moved on to canopy management and rejuvenation techniques for older orchards. Hard pruning is done to activate dormant buds.

High density planting/ultra-high density/ or commercially described as 'meadow orchards' have been recommended for productivity increase. The increased number of trees characterized by close plant spacing remove the requirement for large planting areas. This planting system however involves judicious canopy management. This is demonstrated in the Meadow Orcharding technique developed by a company, CISH, Lucknow, promotes better light distribution and photosynthesis, leading to higher yield per unit area. Under this concept5000 plants are planted in 1 hectare of land at 2.0 x 1.0 m spacing, managed by regular topping and hedging, especially during the initial stages. The presenter reported that better yields were obtained with higher plant densities or closing spacings. Dr. Vasugi provided in-depth insights into pruning practices (i.e. back pruning for activation of dormant buds), emphasizing the importance of maintaining a single trunk (meadow orchard), canopy height control, and regular pruning to achieve desired plant height and light penetration.

Integrated water and nutrient management strategies were presented, including water-saving techniques like drip irrigation, partial root zone drying and sub irrigation which deliver the exact quantity of water to the root zone. Under rain-fed conditions, in-situ moisture conservation (mulching, coconut husks) in the root zone can be practiced.. The application of fertilizer through fertigation has the potential of saving N and K fertilizers. She reminded that guava is a heavy nutrient requirement crop, and if nutrient requirements as per local conditions are not met, the crop can face severe nutrient deficiency and yield cannot be sustained. Micro-nutrient deficiencies, especially boron, were highlighted, and the benefits of organic and inorganic fertilizers, along with microbial consortia and biofertilizers, were discussed for enhanced nutrient efficiency.

Dr. Vasugi then highlighted the critical aspects of pest and disease management in guava cultivation, emphasizing the complexities such as Fusarium and guava wilt, and the ongoing efforts to develop guava wilt resistant rootstocks and varieties.. The importance of integrated approaches, such as the management of fruit fly infestations, is underscored to ensure market acceptance and prevent crop loss. Recommended package of practices have been developed for the production of quality fruits.

Support for small and marginal farmers, knowledge-based centres, and human resource development are identified as key components for sustaining guava crop yields. The marketing aspect was discussed, showcasing India's position as a major exporter of guava, both in fresh and processed forms. Dr. Vasugi emphasized the need for suitable varieties to meet export standards,

ensuring cleanliness, pest-free produce, and compliance with quality regulations.

Challenges faced in Indian conditions, include physiological disorders, nutrient deficiencies, inadequate inputs, and fragmented land holdings, and strategies such as water harvesting, precision farming, and improved orchard management have been proposed to overcome these challenges.

The presentation concluded by outlining future plans, including continued research on disease-resistant varieties, precision farming development, collaborations with international institutions, and enhanced marketing strategies. The aim is to position India as a significant guava producer and exporter through resource allocation, infrastructure development, research and development, technological upgrades, and improved policy frameworks. The emphasis on sustainable practices, technological advancements, and farmer training highlights the multifaceted approach required for the successful cultivation and export of guava in India.

2.2. Recent developments in guava production and market in China – Dr. Xuehua Shao FTRI-GDAAS, China,

Dr. Xuehua Shao covered four key points: the development course, crop status (in reference to the overall fruit industry), variety introduction, and cultivation techniques. The introduction of guava to China dates back over 300 years, with its initial presence in Taiwan during the late 7th century, followed by its spread to Fujian and subsequently to Guangdong, Yunnan, Hainan, and Sichuan and Guizhou. Notably, Guangdong, Guangxi, Hainan, and Taiwan boast significant cultivation areas, being main production centres. Over the past two decades, Guangdong has seen rapid development in its guava industry. Traditionally, the Yan Zhihong guava dominated before the 1990s, characterized by small, sweet, soft, and smooth fruits with a thick skin. However, the introduction of guava from Thailand in 1979 marked a pivotal shift, leading to a significant increase in planting population and a transition from traditional to cultivated guava varieties. However, due to lack of propagation technology and other factors, China halted the production of the Thai variety. In the late 1980s, Taiwan's Xin Shiji guava was introduced into mainland China, with guava becoming a common fruit in the Chinese market. Once again during the same period, another variety from Taiwan, the Zhenzhu guava was introduced. This variety was favoured by farmers because of its yield and good quality, thus becoming the dominant variety till present. In the last 10 years, guava production has seen rapid growth, with Guangdong's guava area reaching 13,333,000 hectares in 2021.

In the global context, China is a major player in guava production and export, contributing 4,366,300 tons annually. The primary production areas in China are mainly in the Southern provinces of Guangdong, Fujian, Guangxi, and Hainan. Guangdong, in particular, has experienced substantial growth, with a planting area of approximately 30,900 hectares and production reaching 488,400 tons in 2021. Zhenzhu guava is the predominant variety, constituting around 80% of the production, with other varieties like red-purple guava and Yan zhihong guava also present. Fujian's Zhengzhou city, due to its mild climate and proximity to Taiwan, serves as a platform for agricultural exchange and grows predominantly the Zhenzhu guava, covering over 95% of its 1,866-hectare planting area. Guangxi's Yulin city and Hainan's Qionghai city are also notable guava-producing regions, emphasizing the diversity and scale of guava cultivation in China.

11

Н

11

11

Н

11

Н

Н

11

Н

11

Н

11

Н

Н

11

Н

11

Н

11

Н

Н

Н

Н

11

Н

11

Н

Н

11

11

Н

The variety introduction section outlines several guava varieties, including Zhen zhu (introduced from Taiwan; main variety), Di wang (introduced from Taiwan; promotional variety), Fei cui (selected from Zhen zhu), Shui Mi (no or few seeds), Mu gua (introduced from Taiwan; no seeds), Si Jihong (new variety), Jin douxiang (new variety), Hong baoshi (introduced from Taiwan), Chao hong (new variety), and Yan Zhihong (famous local variety in Guangzhou; large production areas in Guangdong and Guangxi). Each variety possesses unique characteristics, such as fruit size, sweetness, and shelf life, contributing to the overall diversity of commercial guava varieties in China.

11

Н

11

Н

11

Н

11

11

Н

11

11

Н

Н

11

Н

Н

11

Н

11

Н

11

Н

11

Н

11

Н

11

11

Н

11

Н

11

Н

11

11

Н

11

Н

11

Moving on to cultivation techniques, Dr. Shao emphasized soil management (i.e., through soil loosening), and organic fertilizer application. These improve physical and chemical soil properties, thus, also improving plant health that can enhance disease resistance. In addition, fertilizer and water management were integral for the effective production of guava trees. Common fertilizer placements for guava around the tree crown are circular fertilization, radial fertilization, hole (pocket) fertilization, and strip fertilization. In addition, Dr. Shao discussed the pruning technique which keeps the plants to a manageable height for easy picking, balances branch dispersion, maintains branch length and allows sufficient light through the canopy. The significance of cultivation techniques and the strategic selection of guava varieties for market demand are highlighted as crucial factors contributing to China's success in becoming a major guava producer and exporter.

2.3. Recent developments in guava production and market in Indonesia – Prof Sobir, IPB, Bogor, Indonesia

Prof Sobir examined the production, consumption, and trade of guava in Indonesia. With data indicating that guava can contain up to 200 mg of vitamin C per 100g, its introduction and adaptability have led to widespread cultivation across the archipelago. Despite its long history in the region, guava is still considered a minor fruit in Indonesia, maintaining the 13th position in production rankings among other fruit types, in both 2002 and 2021. A notable increase (3.3-fold) in guava production occurred from 2002 to 2021, rising from 162,120 tons to 420,000 tons. Within these annual figures, a surge in 2004 was attributed to the growing popularity of the crystal guava (tropical apple), which reached a production level of 327,896 tonnes. Furthermore, the years 2019-2020 saw an upswing in guava production and demand, linked to heightened consumer preference for high vitamin C fruits during the COVID-19 pandemic. In saying this, Prof Sobir indicated that this factor could be considered to promote guava into becoming a major tropical fruit commodity. Distribution patterns align with Indonesia's population concentration, with Java Island leading at 64%, followed by Sumatra at 16%, Maluku and Papua at 6%, Bali and Nusa Tenggara at 6%, Sulawesi at 5%, and Kalimantan at 3%. Guava cultivation predominantly occurs in wet areas, such as Sumatra, Java, Maluku, and Papua, where rain fed agriculture is prevalent. Three main provinces in Java Island share the highest guava production, followed by the West Papua province. He also detailed the guava production pattern throughout the crop year, with production and harvest occurring highest during quarter I, attributed to higher water availability. Highest yields were often observed in quarter III. Most guava in the country are grown with a spacing of 3m x 2m (2000 trees/ha) in lowland small orchards practicing intensive husbandry, especially in floral induction and fruit development, and reportedly has good production. The two main varieties grown in Indonesia are the Crystal Guava and the Pink Guava. He also cited a very large orchard in Lampung province (150ha) operated by the Great Giant Pineapple company. Prof Sobir then proceeded to describe results of an experiment to test the production of guava in low-land and mid-land areas. The results indicated that production can be targeted based on consumer requirements, for example production of guava fruits with higher vitamin c and active compounds were more favourable when planted in mid land areas, while for better taste, production fared better in low land areas. The importance of plant material, pruning, and fruit bagging as crucial components of guava farmers in pests and diseases management, including fruit fly infestations and other pests like the mealybug, *Lepidopteran* pests, and diseases such as Anthracnose. Other abiotic and physiological factors impacting production include sunburn and fruit cracks due to overwatering or rain after a drought period coupled with calcium deficiency. Fruit bagging was underscored as an effective method to control fruit flies, reduction in pesticide use, and enhance fruit quality. This is often done using Styrofoam and plastic bagging material. He then went on to explain the harvesting and post harvesting process. Harvesting time of mature fruit was determined based on time of bagging and colour of skin.

Thus far, six varieties have been released in Indonesia, with three varieties introduced from Taiwan. These are the Deli, Wijaya Merah, Mega Merah, three introduced varieties which are the Mutiara, Kristal and Bipara. The Crystal variety (introduced from Kaoshiung STaiwan) is the most popular variety.

In 2021, guava consumption has witnessed an uptick, ranking eighth in overall fruit consumption in Indonesia. The trend may be attributed to increased awareness of guava's immunity-boosting properties during the COVID-19 pandemic. The presentation also delved into guava marketing channels, revealing the three types of prevalent channels in Indonesia. The channel involving local collectors selling direct to retailers including supermarkets, was reported to be the most lucrative for farmers. In conclusion, the presentation provided a comprehensive overview of guava production, consumption, and challenges in Indonesia. The increasing popularity of certain varieties and the growing awareness of guava's health benefits offer promising avenues for the fruit to transition from a minor to a major tropical fruit in the Indonesian market.

2.4. The status of guava production in Malaysia and the breeding program in MARDI – Mr. Ahmad Hafiz Baharom, MARDI, Malaysia

Mr. Hafiz provided an overview of the current status of guava production in Malaysia and highlighted the ongoing guava breeding program at the Malaysian Agricultural Research and Development Institute (MARDI).

He began by providing some background to the fruit. Guava, recognized as a superfruit, boasts high antioxidant content, including lycopene and anthocyanin, and holds the highest vitamin C content among tropical fruits. Guava offers health benefits such as lowering cholesterol, regulating blood sugar levels, controlling blood pressure, and enhancing the immune system.

Guava is considered a minor crop compared to the top five popular crops in Malaysia. Mr Hafiz further reported that guava production in Malaysia has faced a declining trend. The planted area has decreased by 58.2% since 2017, resulting in a 55.7% decrease in total production from 84,288 metric tons in 2017 to 37,342 metric tons in 2022. This was attributed to the shift by farmers to plant other lucrative fruit types such as durian. The most planted areas for guava in Malaysia are

11

Н

11

Н

11

Н

11

11

Н

11

11

Н

Н

11

11

Н

11

Н

11

11

Н

H

Johor (532 ha), Perak (486 ha), and Sabah (195 ha).

11

Н

11

11

Н

11

Н

11

Н

11

Н

11

Н

11

11

Н

11

Н

11

Н

11

Н

11

Н

11

11

Н

11

Н

11

Mr. Hafiz illustrated the guava products which are widely available in fruit shops, wet markets, night markets, supermarkets, and hypermarkets. Various guava-based products, such as concentrated guava cordial, solar-dried guava, pickles, and tea leaves, cater to diverse consumer preferences.

While Malaysia achieves a self-sufficiency ratio (SSR) of 98%, there is still a 13.1% import dependency ratio (IDR) for guava. Export markets primarily are to neighbouring countries like Singapore, with some presence in Maldives, Germany, the UK, and Brunei. With declining production rates over the recent years, export volumes have also experienced a 47% decline from 1798 metric tons in 2020 to 945 metric tons in 2022.

The selling price of guava at the farm wholesale retail level has increased by 28% to 30% over the past five years (2018-2023), indicative of the sales potential and rising demand. While the wet market typically offers guavas within the price range of 5.00 to 6.00 Malaysian ringgit per kg. at the retail level, it is noteworthy that higher prices are prevalent at hypermarkets such as Jaya Grocer or MBG, which also extend their fruit sales to online platforms.

Malaysia currently has 20 registered guava clones with the Department of Agriculture, with recommended varieties such as GU8 (Kampuchea), GU16 (Lohan), GU9 (Klom Toon Klao), GU10 (Klom Sali). At present, Lohan is the most planted variety in Malaysia. The GU 19 (Pingu) is a new variety (pink guava) registered by a company in the state of Johor.

In terms of accreditation, Mr. Hafiz highlighted that Malaysia through SIRIM BHD (formerly the Standard and Industrial Research Institute of Malaysia) developed standard operating procedures for fresh guava, with the Department of Agriculture introducing comprehensive farming and good agricultural practices through its MyGAP, and before that, SALM.

For meeting export requirements, Malaysia has phytosanitary certificates for the export of guava to destinations like Hong Kong, the Middle East, Singapore, and Canada, and EU countries, while negotiations for certification are underway for South Korea.

Guava cultivation in Malaysia faces challenges such as diseases (scab, anthracnose, nematodes, brown rot), pests (fruit fly, white fly, mealy bug, *Helopeltis*), and increase in production costs, including labour costs (fruit bagging; pruning). In addition, the guava industry is faced with the problem of the lack of superior clones. Furthermore R&D agencies are unable to pursue much research on guava due to the lack of funding and focus by the government for this minor fruit crop. Mr. Hafiz then focused on the nematode infestation on guava. The root-knot nematode is said to be the most pathogenic nematode infecting the fruit. To address some of these challenges, MARDI has focused on a guava breeding program since 2004, with ongoing efforts to address nematode infestation and explore superior cloning resistant to nematodes.

Mr. Hafiz concluded that guava in Malaysia has the potential for further expansion, with consistent demand in domestic and international markets, especially targeting countries such as Brunei, Singapore and Europe. The implementation of good agricultural practices, research and development support in agronomy, P&D and breeding, together with government policy backing under the National Agricultural Policy 2.0 (2021-2030) are crucial for the industry's

growth. Continued evaluation for multi-locational studies for the selection of potential hybrids into the market can also boost the success of the guava industry in Malaysia.

2.5. Developing guava to diversify tropical fruits production, consumption and exports in Fiji – a success story, Mr. Shalendra Prasad, Ministry of Agriculture, Fiji

Mr Shalendra Prasad shared the success of Fiji's guava initiative in expanding the fruit industry. Agriculture forms 8.1% of Fiji's GDP valued at USD690 million, supporting 27% of the population and providing livelihoods for over 83%. Papayas, pineapples, and bananas dominate, yet the Fijian government, recognizing the need for diversification, sets its sights on tropical fruits, with the aim of transforming the agricultural landscape. Fiji's fresh fruit market is valued at USD9.7 million (22 million Fijian dollars), with an import bill of USD 7.5 million (17 million Fijian dollars), predominantly for oranges, apples, grapes, and pears, constituting 80% of consumed fruits. Fijian guava, particularly the white variety was introduced from India and Thailand. The pink guava is cultivated widely across the country, with fruits harvested from the wild and sold at local markets, and used in processing.

Mr. Shalendra then focused his presentation on the white guava which is commercially cultivated. Guava, a resilient choice for tropical climates, thrives in Fiji's warm and humid conditions. Its adaptability and nutritional richness make it a strategic commodity. In addition, its long shelflife can eliminate or reduce post-harvest losses while also facilitating the extended marketing periods. As part of the Fijian's government's efforts for diversification, guava has been identified as one of the commodities of potential.

The development of guava began with research on varieties from Taiwan, culminating in the release of the 'Green Pearl' variety, tailored for the fresh market. Commercial farming commenced in 2014, marking the onset of guava production in 2015. Experimentation, including grafting, optimal fertilizer use, plant spacing, pest control, bagging of fruits, and tree management via pruning, formed the basis of successful cultivation. The government's policies facilitated orchard establishment, with farmers responsible for land preparation, proper management, application of all recommended inputs in addition to harvesting and marketing of produce. The Fijian Ministry of Agriculture on the other hand was to provide support, seedlings, and regular training, in tandem with the monitoring of orchards. All these are done with the aim of developing the capacity of farmers involved and upskilling. The common practices involved in Fiji for guava production were the raising of rootstock (from seeds of pink guava) and its management, followed by grafting which is undertaken in a nursery. When seedlings are ready for transplanting, staff from the ministry of agriculture assist farmers in the process. This is followed by regular monitoring. Mr. Shalendra too reiterated the importance of fruit bagging for quality fruit production, in addition to the usage of proper crates and equipment for maintaining quality after harvest. Regular field days are also organized for farmers to learn of specific practices that can be undertaken. Marketing strategies encompass supermarkets, hotels, local markets, roadside markets, online sales, and export initiatives.

Guava production witnessed a steady rise after 2014 (nil) to 200 tonnes in 2022, largely attributed with the government policy for establishing orchards and conduct training for farmers, with ongoing efforts to double or triple production in the next five years to reduce imports of other fruits.

11

Н

Н

11

Н

11

Н

Н

11

Н

11

Н

. .

11

Н

11

Н

11

Н

11

11

Н

Н

11

Н

11

Н

11

Н

...

11

Н

...

Among some of the key success factors were the strong government commitment, selection of committed and resourceful farmers, proper site selection (ideal soil conditions; water source; accessibility), regular trainings (to counter the prevalent perception of farmers that guava is a wild fruit in addition to suitable management practices), and effective monitoring and evaluation for gap identification. Other factors include the commitment of research and extension services in this particular commodity. Support from local business for marketing of the produce was also integral for the marketing of produce.

11

Н

11

Н

11

Н

Н

Н

11

11

11

Н

11

Н

11

Н

Н

11

Н

Н

11

Н

11

ш

Н

11

Н

11

H

Н

11

11

Н

. .

11

Some challenges still persist, including pest pressures, particularly mealy bugs and fruit flies, soil fertility maintenance, and limited access to quality planting materials. The future holds promise with guava's potential in organic farming, climate resilience, and heightened health awareness. As a conclusion, Mr. Shalendra stated that guava presents a promising avenue for agricultural diversification, offering farmers in Fiji the opportunity to reduce dependence on a single crop and address the challenges posed by market fluctuations and climate-related risks. Positioned as a climate-resilient crop, guava emerges as a valuable commodity, prompting the government's efforts to encourage the establishment of guava orchards nationwide and raise awareness about its health benefits. The global health concerns underscore the nutritive value of guava, driving demand for both fresh guava and various guava-based products. While Fiji's current focus is not on organic guava production, there exists untapped potential in organic and sustainable farming practices that can be explored, he added. To fully harness these opportunities, it is imperative to bolster research and innovation initiatives. In light of international developments, collaboration through networks like TFNet becomes essential. The wealth of information exchange and mutual assistance within the network can contribute significantly to addressing challenges. Additionally, there is a prospect for certification, taking inspiration from Malaysia's successful My GAP program. Fiji stands to benefit by establishing a certification in quality assurance, especially as Fiji embarks on export ventures. Negotiations are already in progress with several countries.

3.0. Q & A AND PANEL DISCUSSION (MODERATED BY MR. YACOB AHMAD, ADVISOR, TFNET)

The moderator first proceeded to recap some of the key points which emerged from the presentations, which are crucial for consideration.

- a. One notable observation is the practice of leaf cuttings in India, a relatively new approach for Guava cultivation compared to the more traditional methods like marcotting or regular cuttings. Dr. Vasugi highlighted the significance of leaf cutting as an innovative technique.
- b. Additionally, the effectiveness of branch bending in India to enhance shoot development, emphasizing its potential benefits.
- c. Another noteworthy strategy discussed was the adoption of high-density planting, exemplified by the commercially developed 'meadow orchard' approach. This method is viewed as an efficient way to increase yearly productivity in a confined space, suggesting its relevance for practitioners in Malaysia, Fiji, and Indonesia.
- d. Moreover, the concept of schedule manipulation was explored, whereby plants can be manipulated to produce at specific times of the year through the use of hormones, water management, or adjustments in fertilizer application. This strategy, practiced in India, offers the flexibility to optimize production schedules, allowing for strategic market engagement.
- e. Regional variations were noted to influence guava cultivation, such as elevation influencing

quality of fruit and levels of active compounds. These nuances provide interesting avenues for further exploration and consideration.

f. Bagging, a common practice in Indonesia, Malaysia, and Fiji, was discussed, noting variations in the use of Styrofoam (or none) and plastic bag. The purpose of bagging, particularly in controlling fruit flies, was highlighted as a crucial aspect of fruit cultivation. Moderator acknowledged the need to assess the economic feasibility of bagging considering the labour cost involved.

The moderator then proceeded to address some of the questions posed by participants in attendance:

- a. Optimal time for hand pruning older guava plants -
 - India: Best for pruning to be undertaken during the rainy season. After pruning is done, it was advised to irrigate and apply fertilizers for the production of new shoots.
- b. Effective strategies for controlling fruit flies -
 - India: Integrated management was proposed, and has to start before the harvest of the fruits from the tree (30-45 days prior). Male fruitfly pheromone traps (Methyl Eugenol) should be installed (5-6 traps per acre). It was also important to ensure that fruits are not ripened on the tree. To eliminate completely the source of inoculum, fallen fruits must be properly disposed. Bagging was not frequently practiced in India. However, if needed, its cost effectiveness for Indian conditions had to be ascertained first.
 - Indonesia: In Indonesia, the approach involves wide-area management of orchard areas. Healthy young fruits are selected before bagging and sprayed to prevent both diseases and insect infestations. For red varieties, newspapers are utilized, while for crystal guava, recycled plastic bags and netted Styrofoam covers are repurposed. This not only safeguards against fruit flies but also protects from issues like sun scorch and physical damageespecially for the high-value crystal guava.
 - Malaysia: Focus on early intervention, targeting young fruits. Employing integrated pest management (IPM), fruit fly traps are utilized, pre-bagging, insecticide sprays, and meticulous selection of uninfected fruits before bagging to ensure high-quality produce.
 - Fiji: Fruit cleaning and bagging are performed on the white guava variety which is the predominant variety in Fiji. From prior knowledge. Mr. Shalendra stated that bagging is difficult for the pink variety, which has higher fruit load. For such situations IPM technology should be integrated.
 - China: Insecticide is sprayed before bagging.
- c. Post-harvest technology for guava export -
 - India: Pre-harvest standards must be adhered to, especially the control of pests and diseases. Guavas are harvested at colour break stage, when matured but not ripened. Cutting of fruits during harvest should be done with care to ensure no bruising. After sorting and grading based on size, washing with approved chemicals is crucial. Hot water treatment, cooling, and packing in labelled cardboard boxes are standard procedures. Additionally, ethylene absorbents, salicylic acid and 1-MCP are employed to enhance shelf life.
- d. Associated costs of bagging Dependant on variety; varieties of good market appeal could be bagged (i.e., Crystal guava in Indonesia); bagging leads to lesser use of insecticides; less problem of scorching; bagging also ensures colour of fruit is maintained. In some cases, bagging is not economical

12

11

Н

11

Н

11

11

Н

Н

11

Н

11

11

11

Н

11

Н

. .

Н

11

11

Н

11

Н

11

. .

H

11

...

11

Н

11

Н

- e. Funding for guava development Funding in agriculture depends on each country's priorities. Each country has targeted funding measures for developing the fruit industry further, depending on fruit types, scale, priority, and policy focus;
- f. Suitable size of fruitlets before bagging -
 - Indonesia: 2-2.5cm in size

H

. .

11

11

Н

11

11

11

11

Н

11

Н

11

. .

Н

. .

Н

Н

11

Н

. .

Н

Н

11

Н

11

Н

ш

Н

11

Н

11

Н

Н

11

Н

11

Н

11

- India: Medium sized fruits preferred (bigger than a lime); approximately 180 to 200g
- Fiji: the size of a chicken egg
- Malaysia: the size of a ping pong ball
- g. The availability of wilt disease resistant varieties in China The local variety (Yan Zhihong) is observed to be resistant to wilt;
- h. Adoptability of the Mu Gua variety in China Not popular in China
- i. Maturity indices of guava for export and for local market -
 - India: Harvested at colour break stage; for distant market need to ensure fruit does not ripen on the tree;
- j. Feasibility of guava as a mixed crop:
 - India: Guava is grown under wide spacing, with conventional spacing (5x5m) it takes 4 to 5 years for canopies to interlock. Hence during this period, interspaces can be utilized for other short term fruit crops such as papaya (1.8m X 1.8m); for humid conditions pineapples can be cultivated. However, need to take note of the different spacing being used to cultivate guava. The above recommendation is only useful in wide spacing only.
 - Indonesia: Most orchards in the country produce guava as a monocrop. However, some farmers plant sweet potato as intercrops, prior to canopy interlocking, consequently reducing the costs of weeding.
 - Fiji and Malaysia: Guava is mostly planted as a monocrop due to its non-seasonal nature and profitability (i.e, Fiji)

Currently, guava faces challenges in categorization, often being grouped with mangoes in trade data (FAO-UN data under code HS 08045O). However, efforts are underway to recategorize and establish guava separately as a distinct fruit. The central question emerged: should guava be considered a minor or major fruit? The answer to this question depends on one's perspective and the interpretation of trade data.

The moderator further explored the strategy for elevating guava to the status of a mainstream fruit. This involves delving into the allocation of resources, research efforts, and energy toward this goal. An essential consideration is the primary consumer base for guava. Is it limited to Asians or Asians in the diaspora, or does it extend globally? This becomes crucial when contemplating export destinations like Europe or the US. Understanding whether guava consumers are predominantly Asians or if the fruit resonates equally with Westerners is vital. The dynamics of export trade often originate from Asian countries where guava is cultivated, reaching consumers abroad. Scrutinizing these aspects is imperative.

Taking inspiration from successful models for other fruits, such as Cavendish for bananas, MD2 for pineapples, and Montong and Musang King for durians, and Haas for avocados, there is potential in identifying specific, globally embraced varieties for guava. This approach could contribute to the broader recognition and acceptance of guava as a mainstream fruit. Going along this point, the moderator posed the question on the possibility whether one main 'super guava' variety can be developed.

Responses gathered from panellists included -

- a. India: Viable possibility to strategically identify clusters for guava cultivation, distinguishing between traditional guava growing areas and non-traditional ones, taking into account soil and climatic requirements. By pinpointing these areas, a comprehensive package of cultivation practices, support mechanisms, and other necessary resources can be provided. Simultaneously, the development of an effective marketing channel and value chain becomes crucial for the success of guava cultivation. This approach aims to streamline the entire process from cultivation to market distribution, and ensures year-round market availability.
- b. Indonesia: Guava should be considered as a tropical apple. Crystal guava has the potential of being introduced to the global market. However, better cultivation practices etc need to be in place to improve the shelf life of the fruit. Thus, more R&D needs to be devoted on specific varieties (better taste, longer shelf life, medium sized).
- c. Malaysia: Currently, at MARDI, the emphasis remains on seeded guava varieties, with ongoing efforts to explore and develop seedless varieties. This strategic focus is driven by considerations such as global demand, particularly from regions like Europe, and the preferences within the supply chain. Understanding whether there is a preference for seeded or seedless guava varieties is crucial in catering to diverse consumer tastes and market demands. When navigating the development of guava varieties, aligning with global preferences becomes a key factor in ensuring the success and acceptance of these cultivated varieties in the market.
- d. Fiji: Inclined towards promoting guava as a health-oriented fruit, specifically focusing on varieties suitable for fresh consumption. While it is possible, achieving this goal will require significant effort. Notably, in Fiji's promotion efforts, white guava is positioned as a fresh table guava, with a primary focus on its appeal in fresh consumption rather than processing. Pink guava and other guava varieties are prioritized for processing purposes. In the current context, it's essential to acknowledge that while there are other fruits with similar considerations, guava stands out as a fresh and table-friendly fruit.
- e. Potential of guava varieties from China to enter global market: The guava production landscape is distinctly divided into two categories. On one hand, there are smallholders who engage in guava cultivation, often catering to specific purposes such as tourism. On the other hand, a significant portion of the market is controlled by large companies. These major players predominantly focus on commercial guava production intended for the broader market.

The moderator highlighted that major players, often large companies like Dole and Del Monte, typically drive initiatives in the fruit industry. Drawing parallels to the success of Cavendish and MD2, both associated with prominent companies, it raises the question of whether a similar approach is needed to stimulate the growth of the guava industry. The suggestion is that a strong, influential company might be essential to catalyse the development of guava. While this remains a point for discussion, the observation highlights the potential impact of significant industry players in driving the trajectory of guava's market presence and growth.

As a conclusion, the moderator congratulated all panellists for the comprehensive presentations, and sharing unique experiences from their respective countries. While these experiences varied, they collectively conveyed a positive signal for the global expansion of guava. The moderator further put forth the notion of guava obtaining mainstream status within the next decade, acknowledging that this aspiration is easier said than done. Nevertheless, considering the evolving dynamics of global fruit trends, international trade, and geopolitical landscapes, there

11

11

11

11

Н

11

Н

11

11

11

11

Н

11

Н

11

...

. .

Н

11

11

Н

11

H

11

Н

11

Н

11

Н

11

11

Н

H

11

. .

...

11

Н

11

Н

11

Н

H

is optimism for increased opportunities for guava in the future. To capitalize on this potential, focus should be on:

- a. targeted research and development for superior guava varieties, implementing efficient production and management systems, embracing mechanization,
- b. adopting an assertive approach in commercializing the guava market.

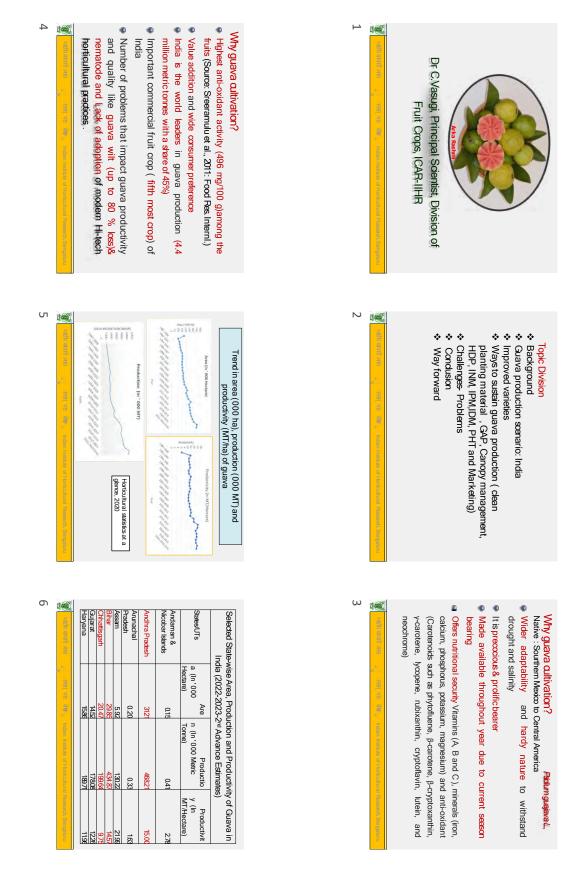
Н

Н

Н

c. The emphasis also lies in integrating guava as a valuable component of a diverse daily fruit intake. The aim is to position guava as a complementary choice that pairs well with other fruits, offering a nutritious and appealing combination for consumers.

4. SLIDES - SUSTAINING GUAVA PRODUCTION FOR THE DOMESTIC AND EXPORT MARKET IN INDIA – DR. C. VASUGI, IIHR-ICAR, BANGALORE, INDIA



H

Н

11 1 COMP

• • • • • •

Good keeping quality

11 II. 11 H. н н H.

H.

11 11 11 н н н 11 н H. H. 11 11

11 н

н H. 11 11

ЦŤ.

11

н 11 н H. 11 11 11 H. н

L L 11 H. 11 II. 11

H. н н

H.

11 11 11 н H. 11 н 11 H. L L 11 H. ш 11

11

11 н н н H. 11 н 11 11

H.

	Improved Varieties and Organization involved	anization involved
	Ganeskhind Fruit experiment Station, Pune	Selection : Sardar (Lucknow)
	ICAR-Indian Institute of Horticultural	Selection #Arka Mridula
	Research, Bengaluru-89	Hybridization: Arka Amulya, Arkan Kiran , Arka Rashmi/&/ArkaPoomo
	(CAR) Central Institute for Sub tropical	Poornan : CISH G I, Lalit, Shwatha,
	ICAR-Central Institute for Sub tropical	Selection : CISH G 1, Lalit,
	Horticulture, Lucknow	Shwetha, Lalima and Dhawal
	ICAR-Indian Agricultural Research	Aneuploid: Pusa Srijan, Pusa arouti
	Institute	Pratiksha (White Pulp), Pusa Aarushi
	MPUAT, Udeipur	(Red Pulp)MPUATS 1, MPUATS 2
	MPUAT, Udaipur	Selection : MPUAT S 1 , MPUAT S 2
	SUHAT(AAU, Allahabad)	Allahabad Surkha
	Fruit Research Station, Sangareddy	Hybridization : Kohir safed , Safed jam, SRDH 1 and SRDH 4
	GB Pant University of Agriculture and Technology. Pantnagar	Selection: Pant Prabhat
	Other introductions & private	Thailand guava, VNR bihi
É	companies	
14 1000	र सही वाकी भय 🖓 ाखां था जेंक, 1	Inden Institute of Horticultural Research Bengaluru
_	10	

 Pulp white in colour 	 Seeds are medium soft 	 TSS:12°Brix 	 Fruit weight : 180-200 g 	 Semi-vigorous 	 Allahabad Safeda x Triploid seedless 	Arka Amulya	Improved varieties-IIHR, Bengaluru	I. Adoption of Improved varieties of	
	2				-			eties of	

≥	Adoption of Improved varieties of guava Improved varieties-IIHR. Bengaluru Atta Amulya Allahabd Safeta x Tripoid sedess
	Semi-vigorous
	Fruit weight: 180-200g
	TSS:12°Brix
	Seeds are medium soft
	Pulp white in colour
	Arka Mridula
٠	Selection from Allahabad safeda
٠	Semi-vigorous
٠	Fruit weight: 180-200g
٠	TSS: 125°Brix
٠	Seeds are soft
٠	Pulp white in colour
•	Good keeping guality



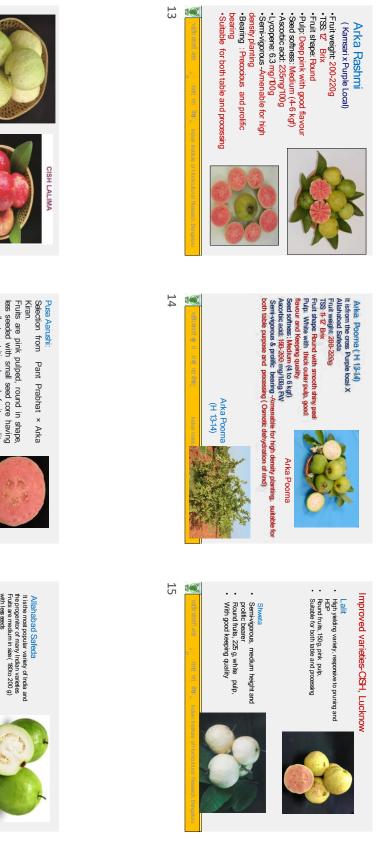
जिस्त्रीय क्रि. हे विसर्वतित	Selected Sta Guava in StatesUTs Himachal Padesh Hanachal Padesh Maharashtra Karataka Karataka Karataka Maharashtra Maharashtra Maharashtra Maharashtra Nagaland Ocdsha Puducheny Puducheny
Sang die lie	te-wise Area, Pr India (2022-202 Are a (n' 000 Hedare) 2.94 2.65 518 518 518 518 518 518 518 518 518 51
Indian Institute of Horito	Selected State-wise Area, Production and Productivity of Guava in India (2022-203-2 nd Advance Estimates) sulTs a (in · 0.00 Production Production sulTs a (in · 0.00 Ione Production Production sulTs a (in · 0.00 Ione MT/Hectare States) sulTs a (in · 0.00 Ione MT/Hectare such Pradesh 2.94 3.33 MT/Hectare anaka 6.73 1441 2.34 anaka 5.15 96.04 3.33 anaka 5.15 96.04 3.33 anaka 5.15 96.06 3.33 anaka 5.15 96.06 3.33 anaka 5.15 96.06 3.33 anaka 5.15 96.16 1 anaka 5.16 96.16 1 anaka 5.17 2.43 1 anaka 0.43 2.43 1 anaka 1.446 15.8 1 anaka 1.496
inten Institute of Hontzullural Research, Bergal	Settmates) Setmates) Productivit y (In MT/Hectare) 110 2/142 1050

N	0	<mark></mark> India	West F	Uttara	UttarF	Tripura	Telangana	Tamil Nadu	Sikkim	Rajasthan					States/UTs			Set O
	S No.	2	West Bengal	Jttarakhand	Ittar Pradesh	L.	Jana	Vadu		han					UTs		Guava in	ected 21a
		346.79	18.68	4.15	52.66	0.67	5.61	14.38	1.7.	12.59				Hectare)	(In' 000	Area	India (2022-202	te-wise Area, Pr
		5273.64	217.37	21.75	995.72	3.14	95.48	363.08	9.65	163.29				Tonne)	(In ' 000 (In ' 000 Metric	Production	Guava in India (2022-2023-2nd Advance Estimates)	Selected state-wise Area, Production and Productivity of
	https://Research	1521	11.64	5.24	189	4.69	17.02	25.26	5.47	12.9)	MT/Hectare	Þ	(Y	Productivit	Estimates)	oductivity of

1111 8 11 11 3 11	West Bengal B	Uttar Pradesh A	RA	Tamilnadu A		Maharashtra D		ika	Gujarat N			Assam A	Pradesh S	Andhra A	States C	PIOTIISIII CO
्रि ारेवे भेडे वेष ्र noten instate of Pertectand Research Bengeture	Bariampur and cvs. of Uttar Pradesh.	Allahabad Sateda, Appie Colour, Chittidar, Allahabad Surkha , Banarasi Surkha, Sardar, Mirzapur Seedless, Sardar	Allahabad Safeda, Sardar, Arka Mridula, Arka Kiran , Arka Rashmi, Arka Poorna , Lalit	Anakapalli, Banarasi, Chittidar, Hafsi, Nagpur Seedless and	Sardar, Lalit	Arka Poorna , Sardar, Navalur clones	Rashmi,	Allahabad Safeda, Arka Mridula, Arka Kiran, Arka	Nasik, Seedless, Sindh	Seedless.	Allahahad Safeda Chittidar Hafsi (Red Eleshed) Hariiha	Amsophri. Madhuriam. Safrior Pavele.	Sardar, Smooth Green and Smooth White.	Allahabad Safeda, Anakapalli, Banarasi, Chittidar, Hafsi,	Cultivars	

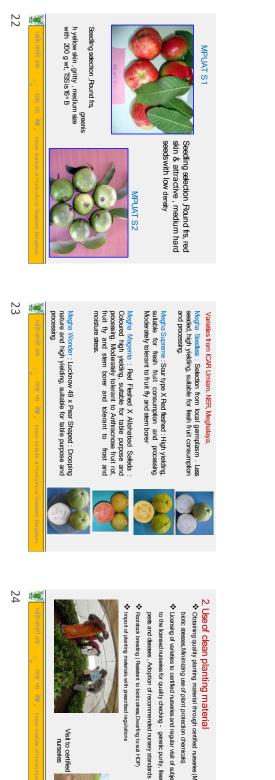
G

 \neg





H



11

11

11 11

11 П

11

11 11 11

11

11

11 11 11

11

2. Use of clean planting material

19

20 1

21

1 and

1 and

Pant Prabhat

Big sized fruits Soft seeds High yielding Vigorous

Apple colour X Banarasi Surkha Fruits are round, average fruit weight 85g, pulp pink, seed count medium, skin yellow with red dots.

Hisar Surkha

surface,

crown.

Upright tree growth with compact Allahabad Safeda X Seedless

Hisar safeda

creamy white pulp, average fruit weight 92 g, Fruits are round with smooth

88

seed content

Kohir safed Kohir X Allahabad safeda

L-49 (Sardar)

-

Safed jam Allahabad safeda X kohir Soft seeded Good quality

Large fruits

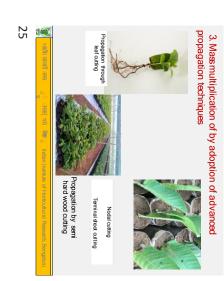
- Obtaining quality planting material through certified nurseries (Mitigating
- biotic stresses, Minimizing use of plant protection chemicals)

- * Licensing of varieties to certified nurseries and regular visit of subject specialists

- to the licensed nurseries for quality checking genetic purity, freeness from

Visit to certified

nurseries



production 4. GAP (Good Agriculture Practices) for quality fruit

- Covers the control points and compliance criteria necessary to be followed by the producers
- Ensure food safety, occupational health/safety and make farming practices environment friendly
- Enables traceability through complete integration of food chain
- Record keeping starting from cropping site to harvest & marketing
- Reputation in the international market for quality produce

ti and

26

Indian Standard IS 15930 (Part 1): 2010 4. GAP (Good Agriculture Practices) for quality fruit

- Indian Standard (Part 1) has been formulated to standardize crop based agricultural practices in India keeping in mind the best of international practices and suiting the needs of the Indian farmer.
- It covers the control points and compliance criteria necessary to members of a grower group) of crops. be followed by the producers (individual growers and/or
- Objective: health/safety/welfare 5 ensure food safety, occupational

27

❖Increased awareness among the farmers as well as the consumers about the need for consumption of good quality ♦Removal of Technical Barriers to Trade (TBT) faced by Worker's safety and welfare Improvement in the environment as well as soil fertility Traceability through complete integration of food chain Uniform approach across farms regardless of their sizes Build up culture for good agricultural practices by the farmers Development of basic infrastructure at the farm level Reputation in the international market as a producer of good quality and safe fruit produce and safe food Benefits of following standards in good agricultural practices exporters of agro products.

28

H Ï Ï

H Н H H H

L I

Ï

11 H

Ï H L I

ii

H

11

H Н

H

11 Ï

H

H 11 H 11 H 11 H

29

ORainy season crop of guava is of poor fruit quality and is @Ambe bahar: spring 🌄 Mrig bahar : monscon Hasth Bahar-Autumn Tropical : Three bahars Sub-tropical: Two bahars (flowering) in a year
 in a year (February-March) (June -July) rainy(July-Sep.) winter (Nov.-Jan) (October-November) spring(Feb-April)

Flower and fruit thinning: Manual & napthalene acetic acid (NAA), at 100-800 ppm, Napthalene acetamide @50-75 pm, carbaryl at 300 ppm, ethephon 300-500 ppm, 2.4

dichlorophenoxy acetic acid (2,4-D) 30-50ppm and urea 10-15%

flowering and increased number of flowers, fruit set retention and (North India) Use of CCC (500 ppm) induced the earliest avoid rainy season crop .

Root exposure and root pruning : In West India:, to suppress rainy Withholding irrigation : In Peninsular India : (Dec. to June or

season crop & to get a good winter crop.

until the beginning of monsoon).

Crop regulation Techniques

Pruning : In Northern India : Pruning 3/4th and half of current

season's shoot growth of spring flush during 1st week of May to

5 Crop regulation for quality fruit production

affected by many insect pests compared to winter crop.

80

yield.



11 П 11 H

ii II

Ï

П

li

li

ü

ii II

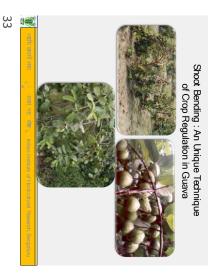
Ï

H

Ï

li Ï П

H.





More flowering is induced by maintaining higher C: N ratio and

stimulating proline biosynthesis under an episode of stress.

Dormant lateral buds get activated by means of suppressing the apical Auxin accumulated in the tip of the branches gets diluted and helps in

enormous number of new lateral shoots. production according to local market.

dominance.

 $\boldsymbol{\diamond}$ Induce new fruit bearing shods in any sesson and can regulate fruit

Branch bending

It is practiced from 2 years to 8 years old plants to get crop as per the Branch bending is usually practiced at conventional plant density (5x5m)

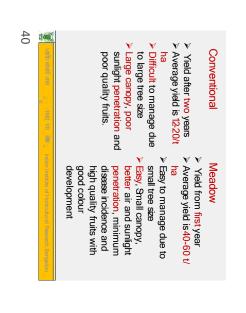
spacing) as it requires more space.

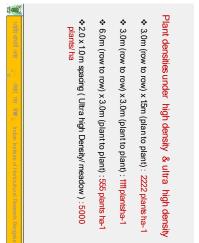
 31

32

den j

desired time.





Ĩ			_			_	6	_	(.)		(1)	_	
	(5000 plants)	2.0 x1.0 m	Yield unde	(277 plants)	6.0 x 6.0 m	(555 plants)	6.0 x 3.0 m	(1111 plants)	3.0 x 3.0 m	(2222 plants)	3.0 x 1.5 m	Density	Yield under different densities (CSH. Lucknow)
		13.0	Yield under meadow orchard system (tonnes/ ha)		6.0		11.0		18.0		26.0	3 rd year	ferent de
		25.0	orchard		12.0		17.0		26.0		0.85	4 th year	nsities (
		40.0	system (i		15.0		24.0		30.0		47.0	5 th year	CISH, Luc
		50.0	tonnes/ ha		19.0		28.0		35.0		52.0	4thyear 5thyear 6th year	<u>*now</u>)
		60.0	3		27.0		31.0		38.0		55.0	7 th year	

100

41

Concept

7. Productivity increase through HDP

How to increase return per unit area?

6.Rejuvenation of old and unproductive

guava orchard

Planting at closer spacing
 Higher and quality production through judicious canopy

management and adoption of suitable tree training systems.

CISH, Lucknow developed Meadow Orcharding technique

Better light distribution Promote photosynthesis that leads to high yield per unit area.

stages

 Increase nutrient use efficiency through fertigation linked to crop growth High density planting /ultra high density/meadow orcharding
 Canopy architecture

Enhancing productivity with reduced production costs.

5000 plants/ha planted at 2.0 x 1.0 m spacing and managed with regular topping and hedging, especially during initial stages

Topping and hedging in guava are helpful in controlling tree size and extending fruit availability.

37

88

39

New

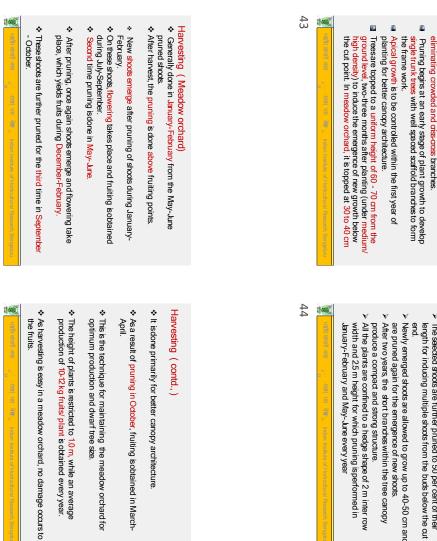
н

ii

н 11

ij

li





Pruning

year.

In meadow orcharding shoot pruning is done thrice a

Untrained or unpruned guava trees become huge and unmanageable after a couple years of growth.

Canopy Management

The bearing area is reduced and the interior portion of the Trees are pruned to increase the yield of quality fruits by

plant becomes entirely devoid of fruiting.



- stem to form the main scaffold limbs of the tree.
 These shoots are allowed to grow for 4-5 months after topping until they attain a length of about 40 - 50 cm.
- length for inducing multiple shoots from the buds below the cut The selected shoots are further pruned to 50 per cent of their
- end

Though fruiting starts in the same year, one can not

expect fruits on each and every shoot.

Pruning is continued so that plants remain dwarf.

This leads to desired canopy development.

- Newly emerged shoots are allowed to grow up to 40-50 cm and are pruned again for the emergence of new shoots.
- After two years, the short branches within the tree canopy
- produce a compact and strong structure. All the plants are confined to a hedge shape of 2 m inter row January-February and May-June every year width and 2.5 m height for which pruning isperformed in

\$

May-June, September-October and January-February.

¢

After a year, pruning operation is done especially in

48 Meadow orchard- Guava 12-20 tons Vs 40-60 tons (5 - 6m- 400 plants/ha) 5000 plants/ ha, planted at 2.0 x 10 m B months first crop

47

46

11

L I H 11 11 H 11 H 11 11 П 11 н 11 H 11

11

H 11 н 11 H 11 П 11 11 н 11 11 н 11 ü 11

11

11

H

11 П 11

H 11 H 11 11 н 11 11 H 11 L I 11 11 11





मसस्ं थाम् वेंखाः

den i

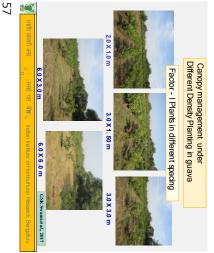
















8. Integrated water and nutrient management

8. Integrated water and nutrient management

Integrated Nutrient management & organic farming

 Water saving : Drip irrigation, Partial Root Zone Drying, Sub irrigation
 Rainfed conditions: In situ moisture conserving (mulching, coconut husks). □ Application of nutrients through Fertigation - About 75-80% recommended

application (savings of 20-25 %N and K fertilizers) N & K through water soluble fertilizers at 15 days interval and P through soil

> FYM enriched using bio agents' viz., Trichoderma harzianum, □ FYM 10 kg +AMC 20 g +Neem cake 250 g need to be applied in pits two Application of organic manures as well as inorganic fertilizers

Pseudormonas spp +Phospahate Solubilizing Bacteria (PSB) @one kg

weeks before planting and to be repeated every year

- Deficiencies of zinc and boron are common in guava. Soil application of Creation of water resources, individual and community tanks
- 10-14 days before flowering is effective in managing deficiencies. ZnSO4 as per soil test or foliar spraying of 0.5 $\% ZnSO_4$ and 0.4 % boric acid

59

11 П

П

H

H

H

H

11

Enhanced Nutrient Use Efficiency Through foliar fertilization ,Bio-fertilizers

Nutrient solubilizing microorganisms (mycorrhiza)

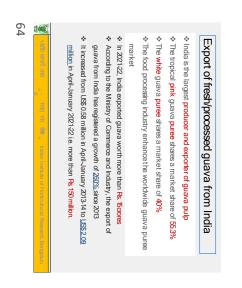
□ Green manuring & cover cropping (Sun hemp or green gram or velvet

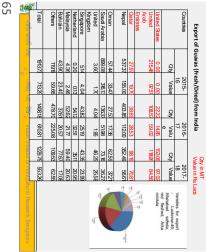
each per tonne of FYM

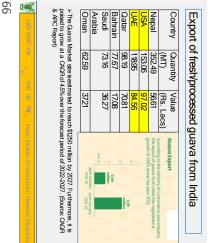
bean can be grown as green manure crop)

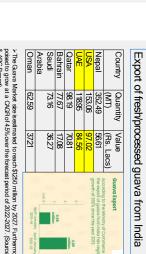
60

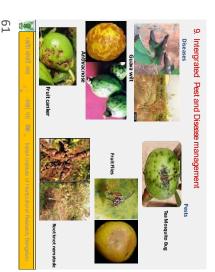
1 and















In all classes, subject to the special provisions for each classand the tolerances allowed, the guavas must be: Minimum Quality Standard Requirement For Export as per FAO

Whole

- Sound, produce affected by rotting or deterioration such as to make it
- unfit for consumption is excluded
- Cean, practically free of any visible foreign matter
 Practically free of pess affecting the general appearance of the produce
 Practically free of damage cased by pess
 Free of abnormal external moisture, excluding condensation following
- removal from cold storage Free of any foreign smell and/or taste
- Firm

Practically free of bruising.

63

H 11 H н 11 H 11

11

H

11 11 11

н 11 11

11 H 11 н 11

11 H 11 H 11

11

11

н

11

11

н

н

11

н

11

н

11 н

11 H Ц н 11 H 11

11

11

H

11

11 11

н 11 11

11 H 11



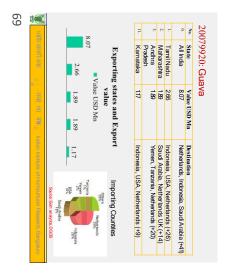


71	il and the second s					
	5BIAL Cool Port शक्षीय बावनी अनस ं ाससं थान	4 Plant Quarantine	3Directorate General of Foreign Trade (DGFT)	2Kamataka State Agricultural Produce Processing and Export Corporation Limited (KAPPEC)	Agricultural and Processed Food Products Export Development Authority (APEDA)	Regulators a
	Freight and Flight ইক্ষ্য Indian Institute	Phyto Sanitary certification (SPS)	and ICECATE	PMFME Scheme	RCMC, Market survey and assistance.	Regulators and Service providers
	KIAL Road, Devanahalli, Bengaluru -560300 _W.http://www.alsats.ith_Bengaluru	Hebbal-Boopasandra Road HA Farm Post, Bengaluru - 560024. E: dd-pqtsb-ka@nic.in	6th floor, Kendriya Sadan, C & E Wing, 17th main, Koramangala 2nd Block, Koramangala, Bengaluru - 560034. E: bangalore- dthonic.in	17. Richmond Rd, Shanthala Nagar, Richmond Town, Bengahru - 500025. E: kappec1996@gmail.c om	1st Floor, Beeja Bhavan, Bellary Rd, Hetbal, Bengalunu -560024. E: <u>apeda blr@apeda.gov.in</u>	Contact

72		Heard Developments Orepon Finit Products Prink guava purse. Orepon Finit Products Prink guava purse. Oalsis Hodrings On-The-Go Powdered Stocks with a Klwi-Guava-Lime flavor. Daily Day launched: Chili guava , a delicious sorbe like firsth guava fruit.	eliminasuicure eliminas	Small and fragmented land holding Market quests & Price instability Market quests and handling practices Proor infrastructure facilities refrigerated transportation of goods, market information of goods, market	Dependance of monsoon Poor orchard management	 Attack of biolic (wilt, nematode, canker, and insect pests like fruit fty, tea mosquito bug efc) and abiolic stress (drought) Physiological disorders viz, boron deficiency, zinc deficiency and bronzing 	Challenges in production and marketing of guava
	esearch Bengaluru	flavor. t.		narket		îy, tea vnzing,	۵

					67
h, Bengalur	12 - 2010 All State of the second state of the	n Institute of Ho	H ar a Inder		li 🔍 vicit a ci i vicit
alytics, DG	Source: Exim analytics, DGCIS				-
	2021-22	2020-21	2019-20 20	2018-19 20	
and	Guava prepared and preserved	Gu	Guava	Guavas Fresh/Dried	Gu
01	0.090.110.040.01		7.327.127.25	0.670.731.27	0∞0440 0
0.0	0.04	9	0.09	200899994 Guava prepared and preserved	20089994
8.0	725	7.12	7.32	Guava	20079920 Guava
N	127	0.73	0.67	Guavas Fresh/Dried	08045010
2021-22	2020-21	2019-20	2018-19	Description	HS Code
ears:	last four y	va in the lia	ce of Guava All India	Export performance of Guava in the last four years: All India	Ţ





Condusion

✤ The bearing habit of guava makes it amenable for pruning which bears India can emerge as a far bigger producer and exporter if sufficient this crop regulation, integrated nutrient and water management , integrated pest more R&D technological up-gradation and better policy framework for emphasis is given to resource allocation, infrastructure development, possible to achieve the desired levels of productivity coupled with quality. and disease management , post harvest management practices it is agricultural practices like improved varieties, canopy management, crop flowers in leaf axils of current season growth, thus by adopting good



Future plan

Precision farming $\boldsymbol{\diamond}$ Introduction of new high yielding varieties with multiple traits like resistant to biotic and abiotic stresses coupled with yield and quality

Research and Developmental Institutions Collaboration

Developing proper marketing strategies

Strengthening technology development for value addition of guava

HRD & training to farmers needed including large scale awareness programs

Developing proper marketing strategies (Cold-chains with pre-cooling and on quality standards transportation, terminal market complexes and wholesale bazaars, Support

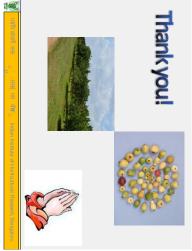
for retail markets/outlets, vending carts)

den l Farm Mechanization & adoption of innovative methodologies (ICT)

ास्स् पान् जर्का



74



75

RECENT DEVELOPMENTS IN **GUAVA SLIDES** . -**PRODUCTION AND MARKET IN CHINA - DR. XUEHUA** SHAO FTRI-GDAAS, CHINA,





н

н

♦ China prod	luces 4,366,300 to ns	of guava pe	r year, the main	producing area	♦ China produces 4,366,300 tons of guava per year, the main producing area is in southern regions.
 Planting pr 	Planting production in China's main producing areas:	's main pro	lucing a reas:		
Origin (province)	Guangdong	Fujian	Guangxi	Hainan	Taiwan
Origin (city)	Chaoshan, we stern Guangdong	Zhangzhou	Yulin	Qionghai	Yilan, Nantou, Zhanghua, Tainan and Pingdong
Variety	Zhenzhu, Yan zhihong	Zhenzhu	Zhenzhu, Yan zhihong	Zhenzhu	Zhenzhu
Planting area (hm ²)	13900	1866	200	1500	7600
Production (tons)	s) 488,400	116,300	19,900	46,000	205,000



б







00

9



Compared with Zhenzhu Guava, larger fruit type, thicker flesh, more crisp and sweet, higher yield, better quality, more durable fruit.





The fruit type is large, the meat is thick and crisp, the flavor is sweet and clear, and it is easy to flower, set early and high yield.





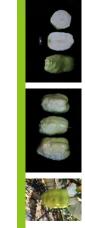












11



11

ii

П

ii Ï

Ш ii н 11 11



The skin is yellow and the flesh is soft and smooth. The fruit has rich aroma and unique flavor, high yield, good quality,





Red flesh,Taste sweet, High sugar content, but low fruit setting rate. Nansha District of Guangzhou City recommended planting variety.













The taste is smooth and soft, but it does not withstand storage.













14



♦It has a large cultivation area in Guangdong and Guangxi, and its most important feature is that the fruits show a variety of beautiful red colors when ripe, which is lovable



16

17

11 П 11 H

li

Ï

П

li H 11

li li

Ï

н

Ï

li H

li

Ï

H

li H 11

li Ï H

11

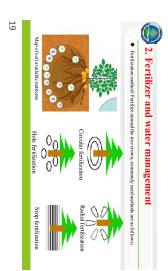
经四、Cultivation technique

😍 2. Fertilizer and water management ♦ Growth promotion: A large number of elements N, P, K fertilizer ♦ Change soil, promote growth, improve quality: organic fertilizer ♦ Improve quality: medium and trace elements Ca, Mg, B, so on

♦ Soil loosening : Soil loosening 1-2 times a year, the depth of about 15 cm. 1. Soil management

Increase organic fertilizer: Organic fertilizer improves the physical and chemical properties of soil, improves product quality, and also improves disease resistance. Apply twice a year





3. Plastic pruning technique

Control the height: About 1.5-1.8 meters (updated crown, casy to bug, casy to operate)
 Control the density: Banabi disposition (cut off cross branches, weak branches, internal branches)
 diseased branches, internal branches)
 Control branch length: Results Main branch 60-80cm (Remove the traderend s above 6-7 leaves,
 common b branch aco pricking)



Participation of the second se

Excollent and rare fruit tree laboratory, Institute of Fruit Tee Research, Suangdong Academy of Agricultural Sciences Email: <u>str1983107@165.com</u> Telephone number: 15113529235 International Tropical Fruits Network 2023

Acknowledgement

21

20



П

11

н

Н

Н

Н

Н

11

H

4. SLIDES - THE STATUS OF GUAVA PRODUCTION IN MALAYSIA AND THE BREEDING PROGRAM IN MARDI - MR. AHMAD HAFIZ BAHAROM, MARDI, MALAYSIA

Ь

N

ω

 Improve the body's immune system Blood pressure control

HEALTH BENEFIT

Lower cholesterol and blood sugar levels



л















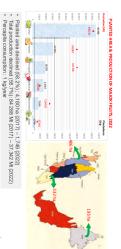


GUAVA (Psidium guajava)

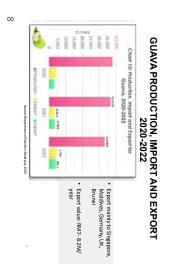
TYPE OF GUAVA Process: Red/pinkish colored flesh, aromatic and high in acid and vitamin C content Fresh eating: Large size, thick flesh, few or no seeds, sweet, crunchy texture The highest vitamin C content for tropical fruits Super fruits: high in antioxidant content (lycopene and anthocyanin)



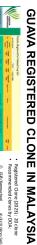
CURRENT STATUS OF GUAVA PRODUCTION IN MALAYSIA





























Registered to 1958
 Fuilling periods 2.5 Unmoths after planting verde 2.3 00 for 4.5 years)
 Verde 2.3 00 for 4.5 years)
 Medium finit verglet (320-300 (xeed)
 The shape of the finit is round and const. white their and after the finite when the their is the scurvely than the their is the scurvely than the finite is the scurvely than the stars.

10

11

11 11 П Ш н 11

П

11 н

11 П

Н

н 11 н

11 П

11

н

Н

н 11 н 11

П

11

н 11

11 н

н

11 н

11

П 11

н 11 П Н н 11 н 11

11

11

11 11 11

н

н

11 н

н 11 11









Under negotiation,



EXPORT REQUIREMENT



Nematode infestation on Guava

Institutionalized in 1996 with combination of the Fruit Research Division and the Hontcuttural Research Division

HORTICULTURE RESEARCH CENTRE

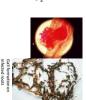
- ne

The Horticultural Research Center is mandated to carry out research for horticultural crops; vegetables, fruits, urban agriculture and floriculture

ema tode have been associated with guava cultivation in la including *Herkcoty Enchus* spp., Proty Enchus spp., chidus spp., Hoptdrahnus spp., Tylenchontynchas spp. a r not- knotnematode (Metridogræ incognitz & / he mostpathogenic nematode infecting guava.

duces galls on the roots of infected plants. In severe o dely large and numerous galls can be found. In a dolta not remande infection may favor further attacks on r

und symptoms include stunted growth, wilting a Crop yield can be greatly reduced.



18

GOALS

17

16

11 П H

li

Ï

П

li

H

11

H li

Ï

н

li

H 11 li

H

li

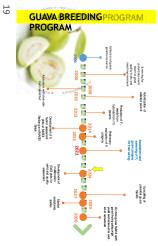
Ï

H

li H 11

H П 11 H 11 н





Dept of Agriculture

17 34

Unregistered

TOTAL

74

MARDI

Semilaria

Outside Malaysia

23

Genetic Resources

Origin

No of Accessions

20











24



22

н

11 н 11

н

11 11

11

11 н

н

11

н н

11

н 11

н

н

н

11 11 11

н н

н 11 н

н н

11

н 11 11 н н н 11

н н н

н

н

н

н н

н 11 11 н 11 н н н 11 н



1 1 1 1 1 9 9 7 7 9 9 4 9 1 1

enden8 a enden8 a

MG03 MG03 MG03 MG22/MG31 MG25/MG21 MG23 MG27/MG06 MG29 MG29 MG29 MG24

GUS, Kampuotes Beaumont Lohan Gerap Sungkai Semenyth Holmberg

Stedded, round smooth sidn, lig 900gm VAId, small leaves, omamenta Pink flesh Pink flesh

21 P Broate (vetow) 21 P B

Seeded : Seeded R Seeded

rphdogical manon in cidor ss, irregular/ktarshape d, Yellow Fruit d, Rod Fruit

HYBRIDIZATION OF SELECTED PARENTS

₽

Ţ

HYBRIDIZATION

 $\overline{\langle}$

Malaysia Re

26

27

HYBRID EVALUATION PLOT

28

lot, MARDI Serdang

29

TSS:13.7° Bris

1237-24 TSS: 15.1°Brix

30

11 П H 11 II li

Ï П

11 н 11 H 11

ü П 11 H 11 П 11 H 11 H П

11

Ï

н 11 H

11 H

li H 11

н 11 H 11 H н

11

H

11 H

11 Ï

H

П

11 H 11 H

11 П 11 H н 11 H 11 H

11

EVALUATION AND SELECTION

WAY FORWARD

➢ Guava in Malaysia has potential to expand its production because of consistent demand and market in domestic and export esp. to EastAsia

v countries (Singapore, Brunei) and Europe

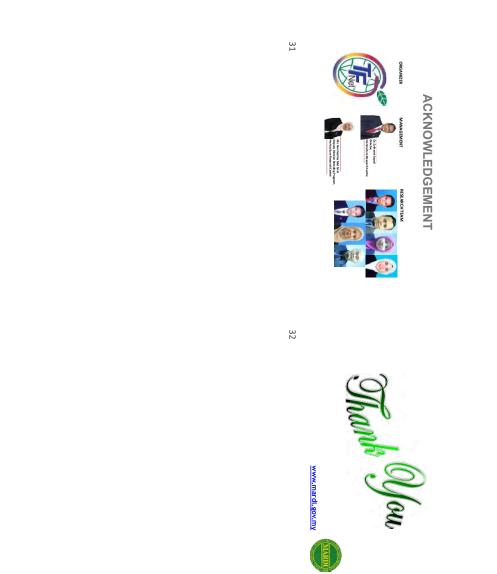
Implementation of GAP on guava cultivation procedure

R&D support-Agronomy/P&D/Breeding/Post harvest

v

¥

Government policy support in National Agricultural Policy 2.0 (2021-2030)



н н н н н н н н н н н н н н



INTERNATIONAL TROPICAL FRUITS NETWORK

P.O. Box 334, UPM Post Office (Block C8, MARDI Headquarters) 43400 Serdang, Selangor Malaysia

Tel. No.:603-8941-6589Fax No.:603-8941-6591Email:info@itfnet.orgWebsite:www.itfnet.org

e ISBN 978-983-2532-15-6

